

<b>Code</b>	<b>DAG</b>
<b>Company name</b>	Dong A Plastic Group Joint Stock Company
<b>Date</b>	01/10/2022
<b>Subject</b>	Resolution of General Meeting of Shareholders

**Content:**

On January 10, 2022, Dong A Plastic Group Joint Stock Company announces the Resolution of General Meeting of Shareholders to approve the following contents:

1. Approving the plan for stock offering to raise its charter capital:

**A. Public offering:**

- Stock name: Dong A Plastic Group Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 59,564,112 shares
- Number of outstanding shares: 59,564,112 shares
- Number of treasury shares: 1,984 shares
- Number of shares expected to be issued: 29,782,056 shares
- Total value of issuance (at par value): VND297,820,560,000
- Charter capital after the offering (including Public offering and Private placement): VND993,461,680,000
- Issuance ratio: 50%
- Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
- Offering price: 10,000 dongs/share
- The rights should be transferred only once
- The new shares are freely transferable.
- Stock rounding principle: The distributed shares will be rounded down to units
- For example: at the record date, shareholder A owned 101 shares. With 2:1 performing ratio, the shareholder A will purchase:  $101 * 1/2 = 50.5$  shares. According to rounding policy, the shareholder A will purchase 50 new shares.
- Plan for handling fractional shares and unsold shares: the fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other

investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.

- Time of implementation: expected in 2022.

**B. Private placement:**

- Stock name: Dong A Plastic Group Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Expected offering volume: 10,000,000 shares
- Total value of offering (at par value): VND100,000,000,000
- Charter capital after the offering (including Public offering and Private placement): VND993,461,680,000
- Offering price: 10,000 dongs/share
- Time for transfer restriction: 01 year from the ending date of the offering.
- Time of implementation: expected in 2022.

2. Approving the plan for using capital from the offering:

Total proceeds from the offering (estimated) of VND397,820,560,000 will be used the following purpose:

- To invest capital to expand subsidiaries' factories.
- To invest in subsidiaries, to contribute capital in other companies.
- To supplement its working capital.

3. Approving the increase of the company's charter capital. Accordingly, the amendment, supplement of the company's charter with new charter capital.

4. Approving the registration to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.